**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL218”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 May 2015**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ACL218

**Nominal Issued** R 75,000,000.00

**Issue Price** 100 %

**Coupon** 8.275% (3 Month JIBAR as at 11 May 2015 of 6.125% plus 215 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 May 2020

**Books Close** 1 August, 1 November, 1 February, 1 May

**Interest Payment Date(s)** 11 August, 11 November, 11 February, 11 May

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 31 October

**Issue Date** 11 May 2015

**Date Convention** Following

**Interest Commencement Date** 11 May 2015

**First Interest Payment Date** 11 August 2015

**ISIN No.** ZAG000126111

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ACL218%20Pricing%20Supplement%2020150511.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ACL218%20Pricing%20Supplement%2020150511.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate and Investment Banking +27 11 8957352

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222